

JAYANT AGRO-ORGANICS LIMITED

MANUFACTURERS & EXPORTERS OF CASTOR OIL & ITS PRODUCTS

CIN. L24100MH1992PLC066691



REGD. OFFICE : 701, TOWER 'A' PENINSULA BUSINESS PARK, SENAPATI BAPAT MARG, LOWER PAREL(W) MUMBAI 400 013 INDIA
TEL.: +91 22 4027 1300 FAX: +91 22 4027 1399 EMAIL: info@jayantagro.com Website: www.jayantagro.com

July 26, 2025

Corporate Relations Department
BSE Limited
1st Floor, New Trading Wing
Rotunda Building, P J Towers
Dalal Street, Fort
Mumbai 400 001
Fax Nos : 22723121 / 22722041
Code No. 524330

The Market Operations Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No C/1, G Block
Bandra-Kurla Complex
Bandra (E), Mumbai 400 051
Fax Nos : 26598237 / 38
Code :- JAYAGROGN

Dear Sir / Madam,

Sub: Board Meeting Outcome – July 26, 2025

We wish to inform that the following decisions have been taken at the Meeting of the Board of Directors held today i.e. July 26, 2025:

Un-Audited Financial Results for the quarter ended June 30, 2025

The Board of Directors have interalia approved the Unaudited Financial Results (Standalone & Consolidated) for the quarter ended June 30, 2025. Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, [“SEBI (LODR)”] we are enclosing copy of the said Unaudited Financial Results (Standalone & Consolidated) for the quarter ended June 30, 2025 along with the Limited Review Report (Standalone & Consolidated) issued by Statutory Auditors of the Company, M/s. T.P. Ostwal & Associates LLP, Chartered Accountants, in respect of the said results.

The Meeting of the Board of Directors commenced at 12.00 p.m. (IST) and concluded at 2:30 p.m. (IST).

Kindly take the above on your records & oblige.

Thanking you,

Yours faithfully,

For Jayant Agro-Organics Ltd.

Dinesh Kapadia

Company Secretary & Compliance Officer

Encl: A/a

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STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE 2025

(₹ in lakhs)

Sr. No.	Particulars	Quarter Ended			Year Ended
		Unaudited	Audited	Unaudited	Audited
		30.06.2025	31.03.2025	30.06.2024	31.03.2025
1	Income				
a	Revenue from Operations	33,101.78	29,462.22	31,444.99	1,20,833.13
b	Other Income	182.35	81.30	47.64	263.07
	Total Income	33,284.13	29,543.52	31,492.63	1,21,096.20
2	Expenses				
a	Cost of Materials consumed	23,317.29	22,623.12	22,244.03	86,242.40
b	Purchase of stock-in-trade	1,010.73	357.24	1,242.72	5,295.19
c	Changes of inventories of finished goods, work-in-progress and stock in trade	930.41	(882.99)	(511.61)	(2,846.17)
d	Employee benefits expense	1,343.31	1,223.17	1,152.53	4,707.89
e	Finance costs	239.09	144.39	140.19	619.09
f	Depreciation and amortisation expense	392.41	374.29	342.56	1,412.92
g	Other expenses	3,890.17	3,966.83	4,828.32	17,694.67
	Total expenses	31,123.41	27,806.05	29,438.74	1,13,125.99
3	Profit before exceptional items (1-2)	2,160.72	1,737.47	2,053.89	7,970.21
4	Exceptional items	-	-	-	-
5	Net Profit before tax (3+4)	2,160.72	1,737.47	2,053.89	7,970.21
6	Tax expenses				
a	Current tax	580.00	377.22	526.00	1,932.22
b	Deferred tax	(42.42)	17.22	2.76	84.46
	Total tax expense	537.58	394.44	528.76	2,016.68
7	Net Profit after tax (5-6)	1,623.14	1,343.03	1,525.13	5,953.53
8	Other comprehensive income/(loss) (OCI)	(205.24)	470.45	73.00	131.84
9	Total comprehensive income (7+8)	1,417.90	1,813.48	1,598.13	6,085.37
10	Paid up equity share capital (face value of share ₹ 5 each)	1,500.00	1,500.00	1,500.00	1,500.00
11	Other equity				47,000.83
12	Earning per share (EPS) of ₹ 5 each (not annualised)				
a	Basic EPS ₹	5.41	4.48	5.08	19.85
b	Diluted EPS ₹	5.41	4.48	5.08	19.85

Notes to the standalone unaudited financial results:

- The unaudited standalone financial results of the Company have been prepared in accordance with Indian Accounting Standards (Ind AS) prescribed under Section 133 of Companies Act, 2013 ('The Act') read with the relevant rules thereunder and in terms of Regulation 33 of the Securities and Exchange Board of India ('SEBI') (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on July 26, 2025. The Statutory Auditors of the Company have carried out a Limited Review of the aforesaid results.
- The company has identified Castor Oil based derivative business as its only primary reportable segment in accordance with the requirement of Ind AS 108, 'Operating Segments'. Accordingly, no separate segment information has been provided.
- Figures for the previous periods have been regrouped/re-classified wherever necessary to make them comparable.

Place: Mumbai

Date: 26th July, 2025

Abhay V. Ideshi
Chairman
(DIN No. 00355598)



T. P. Ostwal & Associates LLP

CHARTERED ACCOUNTANTS

Suite#1306-1307, 13th Floor, Lodha Supremus, Senapati Bapat Marg, Lower Parel, Mumbai 400 013

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Limited Review Report on Unaudited Standalone Financial Results of Jayant Agro-Organics Limited for the quarter ended June 30, 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Review Report

To the Board of Directors

Jayant Agro-Organics Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of Jayant Agro-Organics Limited ("the Company"), for the quarter ended June 30, 2025 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("Listing Regulations").
2. This statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For T. P. Ostwal & Associates LLP

Chartered Accountants

Firm Registration Number: 124444W/W100150

Pawan Kumar Rungta

Partner

Membership Number: 042902

UDIN: 25042902BMKNBG7383



Place: Mumbai

Date: July 26, 2025

JAYANT AGRO-ORGANICS LIMITED
MANUFACTURERS & EXPORTERS OF CASTOR OIL & ITS PRODUCTS
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STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE, 2025

		(₹ in lakhs)			
Sr. No.	Particulars	Quarter Ended			Year Ended
		Unaudited 30.06.2025	Audited 31.03.2025	Unaudited 30.06.2024	Audited 31.03.2025
1	Income				
a	Revenue from Operations	67,217.44	63,399.86	71,631.60	2,52,815.15
b	Other Income	218.31	25.39	19.13	167.47
	Total Income	67,435.75	63,425.25	71,650.73	2,52,982.62
2	Expenses				
a	Cost of Materials consumed	46,729.37	44,854.51	56,043.29	1,80,631.74
b	Purchase of stock-in-trade	17,156.99	4,249.91	10,591.60	30,873.02
c	Changes of inventories of finished goods, work-in-progress and stock in trade	(6,590.37)	5,171.55	(5,839.28)	1,365.90
d	Employee benefits expense	1,909.77	1,772.56	1,615.29	6,750.52
e	Finance costs	527.60	356.46	536.87	1,892.01
f	Depreciation and amortisation expense	532.13	511.13	471.50	1,941.44
g	Other expenses	4,975.80	5,081.91	6,128.84	22,315.41
	Total expenses	65,241.29	61,998.03	69,548.11	2,45,770.04
3	Profit before exceptional items (1-2)	2,194.46	1,427.22	2,102.62	7,212.58
4	Exceptional items	-	-	-	-
5	Net Profit before tax (3+4)	2,194.46	1,427.22	2,102.62	7,212.58
6	Tax expenses				
a	Current tax	582.16	380.97	558.18	1,941.51
b	Deferred tax	(15.15)	(44.80)	(9.82)	(63.88)
	Total tax expense	567.01	336.17	548.36	1,877.63
7	Net Profit after tax (5-6)	1,627.45	1,091.05	1,554.26	5,334.95
8	Share of profit of a joint venture	8.54	10.30	13.42	46.89
9	Net Profit after tax and share in profit of a joint venture (7+8) (PAT)	1,635.99	1,101.35	1,567.68	5,381.84
	Attributed to:				
a	Owners of the Company	1,614.66	1,147.50	1,554.66	5,491.38
b	Non-controlling interest	21.33	(46.15)	13.02	(109.54)
10	Other comprehensive income/(loss) (OCI)	(313.02)	752.80	162.94	252.45
11	Total comprehensive income (9+10)	1,322.97	1,854.15	1,730.62	5,634.29
	Attributed to:				
a	Owners of the Company	1,328.48	1,830.00	1,695.20	5,713.80
b	Non-controlling interest	(5.51)	24.15	35.42	(79.51)
12	Paid up equity share capital (face value of share ₹ 5 each)	1,500.00	1,500.00	1,500.00	1,500.00
13	Other equity				56,186.57
14	Earning per share (EPS) of ₹ 5 each (not annualised)				
a	Basic EPS ₹	5.38	3.83	5.18	18.30
b	Diluted EPS ₹	5.38	3.83	5.18	18.30

Notes to the consolidated unaudited financial results:

- The unaudited consolidated financial results of Jayant Agro-Organics Limited ('the Company'), its subsidiaries and a joint venture ('the Group') have been prepared in accordance with Indian Accounting Standards (Ind AS) prescribed under Section 133 of Companies Act, 2013 ('The Act') read with the relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on July 26, 2025. The Statutory Auditors of the Company have carried out a Limited Review of the aforesaid results.
- The Consolidated results of the Group has three reportable business segments, "Castor Oil", Castor Oil Derivatives" and "Power Generation".
- Figures for the previous periods have been regrouped/re-classified wherever necessary to make them comparable.

Place: Mumbai
Date: 26th July, 2025



Abhay V. Udeshi
Chairman
(DIN No. 00355598)



T. P. Ostwal & Associates LLP

CHARTERED ACCOUNTANTS

Suite#1306-1307, 13th Floor, Lodha Supremus, Senapati Bapat Marg, Lower Parel, Mumbai 400 013

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Limited Review Report on Unaudited Consolidated Financial Results of Jayant Agro-Organics Limited for the quarter ended June 30, 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Review Report

To The Board of Directors

Jayant Agro-Organics Limited

1. We have reviewed the accompanying statement of Unaudited Consolidated Financial Results of **Jayant Agro-Organics Limited** ("the Holding Company"), and its subsidiaries (together referred to as 'Group'), and its share of net profit after tax of its joint venture for the quarter ended June 30, 2025 ("the Statement"), being submitted by the Holding Company pursuant to the requirements of Regulation 33 of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("Listing Regulations").
2. This statement, which is the responsibility of the Holding Company's management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 as amended, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Circular No. CIR/CFD/CMDI/44/2019 dated March 29, 2019 issued by the Securities and Exchange Board of India under Regulation 33 (8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:

Subsidiaries:

- a. Ihsedu Agrochem Private Limited
- b. Ihsedu Coreagri Services Private Limited
- c. Ihsedu Itoh Green Chemicals Marketing Private Limited
- d. JACACO Private Limited
- e. Jayant Speciality Products Private Limited

Joint Venture:

- a. Vithal Castor Polyols Private Limited



5. The accompanying Statement includes the interim reviewed financial results / other financial information in respect of:

Three subsidiaries, whose interim financial results and other information reflect total revenues of Rs. 16.69 Lakh, total net profit after tax of Rs. (77.70) Lakh and total comprehensive income of Rs. (77.70) Lakh for the quarter ended June 30, 2025, respectively. These interim financial results have been reviewed by their respective independent auditors.

The independent auditors' reports on interim financial results and other financial information of these entities have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures in respect of these entities is based solely on the report of such auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement is not modified in respects of these matters.

6. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 5 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For T. P. Ostwal & Associates LLP

Chartered Accountants

Firm Registration Number: 124444W/W100150

Pawan Kumar Rungta

Partner

Membership Number: 042902

UDIN: 25042902BMKNBH3269



Place: Mumbai

Date: July 26, 2025

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MANUFACTURERS & EXPORTERS OF CASTOR OIL & ITS PRODUCTS
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STATEMENT OF CONSOLIDATED SEGMENT RESULTS FOR THE QUARTER ENDED 30th JUNE, 2025

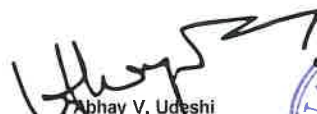
		(₹ in lakhs)			
Sr. No.	Particulars	Quarter Ended			Year Ended
		Unaudited	Audited	Unaudited	Audited
		30.06.2025	31.03.2025	30.06.2024	31.03.2025
	Gross Segment Revenue				
1	Castor Oil	34,397.99	35,204.55	40,162.38	1,33,177.25
2	Castor Oil Derivatives	32,726.28	28,098.12	31,371.18	1,19,329.12
3	Power Generation	93.17	97.19	98.04	308.78
	Revenue From Operations	67,217.44	63,399.86	71,631.60	2,52,815.15
	Segment Results				
1	Castor Oil	398.77	(28.86)	450.22	636.00
2	Castor Oil Derivatives	2,255.99	1,773.78	2,129.20	8,272.40
3	Power Generation	52.98	54.39	57.36	145.82
	Total Segment Results	2,707.74	1,799.31	2,636.78	9,054.22
	Add: Unallocable income	-	-	-	0.25
	Interest Income	14.32	(15.63)	2.71	50.12
	Less: Finance Cost	527.60	356.46	536.87	1,892.01
	Profit Before Tax	2,194.46	1,427.22	2,102.62	7,212.58
	Segment Assets				
1	Castor Oil	46,867.08	28,813.20	44,217.43	28,813.20
2	Castor Oil Derivatives	53,973.57	55,090.85	52,537.29	55,090.85
3	Power Generation	381.48	398.60	450.05	398.60
	Total Segment Assets	1,01,222.13	84,302.65	97,204.77	84,302.65
	Add: Unallocable corporate assets	2,561.09	2,589.75	258.01	2,589.75
	Total Assets	1,03,783.22	86,892.40	97,462.78	86,892.40
	Segment Liabilities				
1	Castor Oil	21,734.09	13,837.84	24,007.81	13,837.84
2	Castor Oil Derivatives	18,774.91	11,042.94	12,957.84	11,042.94
3	Power Generation	-	-	-	-
	Total Segment Liabilities	40,509.00	24,880.78	36,965.65	24,880.78
	Add: Unallocable corporate liabilities	4,259.17	4,325.05	4,600.85	4,325.05
	Total Liabilities	44,768.17	29,205.83	41,566.50	29,205.83

Notes:

- The Company has reported segment as per Indian Accounting Standard 108 'Operating Segments' (Ind AS 108) read with SEBI's circular dated July 5, 2016. The identification of operating segments is consistent with performance assessment and resource allocation by the management.
- Segment composition: Oil segment comprises of manufacturing and exports of various grades of Castor Oil, Derivative segment comprises of manufacturing and exports of various grades of value added products based on castor oil and Power segment comprises of generation of power through wind energy.

Place: Mumbai
Date: 26th July, 2025




Abhay V. Udeshi
Chairman
(DIN No. 00355598)

