MANUFACTURERS & EXPORTERS OF CASTOR OIL & ITS PRODUCTS CIN. L24100MH1992PLC066691





REGD. OFFICE: 701, TOWER 'A' PENINSULA BUSINESS PARK, SENAPATI BAPAT MARG, LOWER PAREL(W) MUMBAI 400 013 INDIA TEL.: +91 22 4027 1300 FAX: +91 22 4027 1399 EMAIL: info@jayantagro.com Website: www.jayantagro.com

November 08, 2025

Corporate Relations Department

BSE Limited

1st Floor, New Trading Wing Rotunda Building, P J Towers

Dalal Street, Fort Mumbai 400 001

Fax Nos: 22723121 / 22722041

Code No. 524330

The Market Operations Department National Stock Exchange of India Limited

Exchange Plaza, 5th Floor Plot No C/1, G Block Bandra-Kurla Complex Bandra (E), Mumbai 400 051

Fax Nos: 26598237 / 38 Code :- JAYAGROGN

Dear Sir / Madam,

Sub: Board Meeting Outcome – November 08, 2025

We wish to inform that the following decisions have been taken at the Meeting of the Board of Directors held today i.e. November 08, 2025:

Un-Audited Financial Results for the quarter and half-year ended September 30, 2025

The Board of Directors have interalia approved the Unaudited Financial Results (Standalone & Consolidated) for the quarter and half year ended September 30, 2025. Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, ["SEBI (LODR)"], we are enclosing copy of the said Unaudited Financial Results (Standalone & Consolidated) for the quarter and half year ended September 30, 2025 along with the Limited Review Report (Standalone & Consolidated) issued by Statutory Auditors of the Company, M/s. T.P. Ostwal & Associates LLP, Chartered Accountants, in respect of the said results.

The Meeting of the Board of Director commenced at 12.00 p.m. (IST) and concluded at 04:00 p.m. (IST).

Kindly take the above on your records.

Thanking you,

Yours faithfully,

For Jayant Agro-Organics Ltd.

Dinesh Kapadia Company Secretary & Compliance Office

Encl: A/a

MANUFACTURERS & EXPORTERS OF CASTOR OIL & ITS PRODUCTS CIN. L24100MH1992PLC066691







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STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30th SEPTEMBER 2025

(₹ in lakhs)

0-				Quarter Ended	k	Half Yea	Year Ended	
Sr. No		Particulars	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
NO			30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
1		Income from operations						
	а	Revenue from Operations	25,366.34	33,101.78	29,421.81	58,468.12	60,866.80	1,20,833.13
	b	Other Income	58.25	182.35	62.80	240.60	110.44	263.07
		Total income from Operation	25,424.59	33,284.13	29,484.61	58,708.72	60,977.24	1,21,096.20
2		Expenses						
	а	Cost of Material consumed	18,397.74	23,317.29	20,284.43	41,715.03	42,528.46	86,242.40
	b	Purchase of stock-in-trade	862.08	1,010.73	1,468.74	1,872.81	2,711.46	5,295.19
	С	Changes of inventories of finished goods, work-in-progress						
		and stock in trade	(881.19)	930.41	(510.11)	49.22	(1,021.72)	(2,846.17)
	d	Employees benefit expenses	1,296.95	1,343.31	1,177.39	2,640.26	2,329.93	4,707.89
	е	Finance cost	144.15	239.09	158.21	383.24	298.40	619.09
	f	Depreciation and amortisation expenses	393.40	392.41	352.47	785.81	695.03	1,412.92
	g	Other expenses	3,578.88	3,890.17	4,476.49	7,469.05	9,304.81	17,694.67
		Total expenses	23,792.01	31,123.41	27,407.62	54,915.42	56,846.37	1,13,125.99
3		Profit/(Loss) from before exceptional items (1-2)	1,632.58	2,160.72	2,076.99	3,793.30	4,130.87	7,970.21
4		Exceptional items					, and 1	35
5		Net Profit/(Loss) before tax (3+4)	1,632.58	2,160.72	2,076.99	3,793.30	4,130.87	7,970.21
6		Tax expenses		10				
	а	Current tax	395.00	580.00	529.00	975.00	1,055.00	1,932.22
	b	Deferred tax	4.79	(42.42)	28.51	(37.63)	31.27	84.46
		Total tax expense	399.79	537.58	557.51	937.37	1,086.27	2,016.68
7		Net Profit/(Loss) after tax (5-6)	1,232.79	1,623.14	1,519.48	2,855.93	3,044.60	5,953.53
8		Other comprehensive income (OCI)	(147.65)	(205.24)	(78.61)	(352.89)	(5.61)	131.84
9		Total comprehensive income (7+8)	1,085.14	1,417.90	1,440.87	2,503.04	3,038.99	6,085.37
10	1	Paid up equity share capital (face value of share ₹ 5 each)	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00
11	- 1	Other equity						47,000.83
12	- 1	Earning per share (EPS) of ₹ 5 each (not annualised)						
		Basic EPS in ₹	4.11	5.41	5.06	9.52	10.15	19.85
- 1	- 1	Diluted EPS in ₹	4.11	5.41	5.06	9.52	10.15	19.85

Notes to the standalone unaudited financial results:

- 1 The unaudited standalone financial results of the Company have been prepared in accordance with Indian Accounting Standards (Ind AS) prescribed under Section 133 of Companies Act, 2013 ('The Act') read with the relevant rules thereunder and in terms of Regulation 33 of the Securities and Exchange Board of India ('SEBI') (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- 2 The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on November 08, 2025. The Statutory Auditors of the Company have carried out a Limited Review of the aforesaid results.
- 3 The company has identified Castor Oil based derivative business as its only primary reportable segment in accordance with the requirement of Ind AS 108, 'Operating Segments'. Accordingly, no separate segment information has been provided.
- 4 Figures for the previous periods have been regrouped/re-classified wherever necessary to make them comparable.

Place: Mumbai

Date: 08th November, 2025





Abhay V. Udashi Chairman (DIN No. 00355598)

MANUFACTURERS & EXPORTERS OF CASTOR OIL & ITS PRODUCTS CIN. L24100MH1992PLC066691







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UNAUDITED STANDALONE BALANCE SHEET AS AT 30TH SEPTEMBER,2025

(₹ in lakhs)

Particulars	As at 30 th September 2025	As at 31 st March 2025	
	(Unaudited)	(Audited)	
ASSETS			
Non-Current Assets		04.000.70	
Property, plant and equipment	23,678.58	24,322.76	
Right to use of asset	519.06	194.80	
Capital work-in-progress	1,705.96	617.56	
Financial assets			
Investments	3,880.65	3,251.15	
Loans	125.00	77.58	
Other financial assets	157.40	446.10	
Other non-current assets	290.91	72.26	
Current tax assets (net)	675.76	626.12	
Current Assets			
Inventories	11,890.05	11,915.78	
Financial Assets			
Trade Receivables	9,876.66	14,206.98	
Cash and Cash Equivalents	548.12	287.00	
Other Bank Balance	142.42	62.89	
Loans	9.12	10.10	
Other financial assets	203.35	206.64	
Other Current Assets	9,860.17	4,159.59	
Total Assets	63,563.21	60,457.31	
EQUITY AND LIABILITIES Equity		·	
Equity Share Capital	1,500.00	1,500.00	
Other Equity	48,753.86	47,000.83	
Liabilities Non-Current Liabilities Financial Liabilities			
Borrowings	641.06	775.08	
Lease Rent Liability	374.83	164.40	
Other Financial Liability	31.67	31.17	
Provisions	474.81	401.13	
Deferred Tax Liabilities (Net)	2,109.23	2,227.70	
Current Liabilities	2,103.20	2,221.10	
Financial Liabilities			
Borrowings	4,877.46	4,530.42	
Lease Rent Liability	163.94	34.59	
Trade Payables	100.54	04.00	
(i) Total Outstanding Dues of Micro Enterprises and Small Enterprises	400.79	637.10	
(ii) Total Outstanding Dues of Creditors other than micro Enterprises and Small Enterprises	1,379.21	1,557.32	
Other Financial Liabilities	2,025.43	818.04	
Other Current Liabilities	262.13	391.26	
Provisions	568.79	388.27	
Total Equity and Liabilities	63,563.21	60,457.31	

MANUFACTURERS & EXPORTERS OF CASTOR OIL & ITS PRODUCTS CIN. L24100MH1992PLC066691







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UNAUDITED STANDALONE CASH FLOW STATEMENT FOR THE HALF YEAR ENDED SEPTEMBER 30, 2025

<u></u>		(₹ in lakhs)
Particulars	30.09.2025	30.09.2024
A Cash Flow from Operating Activities		
Net Profit Before Tax	3,793.30	4,130.87
Adjustments for :		
Depreciation & Amortisation Expense	785.81	695.03
Loss/(Profit) on Sale of Assets		(#S
Interest Received	(24.27)	(8.48)
Dividend Received	(0.25)	(0.25)
Interest Paid	383.24	298.40
Operating Profit before Working Capital Changes	4,937.83	5,115.57
Adjusted for :		
(Increase)/Decrease In Inventories	25.73	(1,040.20)
(Increase)/Decrease In Trade Receivables	4,330.31	687.85
(Increase)/Decrease in Other Bank Balances	(79.53)	(52.41)
(Increase)/Decrease in Current Loan	0.98	1.19
(Increase)/Decrease In Non Current Loan	(47.42)	•
(Increase)/Decrease In Other Current Financials Assets	3.30	113.30
(Increase)/Decrease In Other Non Current Financials Assets	(150.51)	29.12
(Increase)/Decrease In Other Current Assets	(5,700.57)	(2,255.74)
(Increase)/Decrease In Other Non Current Assets	(228.01)	(40.60)
Increase/(Decrease) In Trade Payables	(414.43)	(207.88)
Increase/(Decrease) In Other Financial Liabilities	1,207.39	464.27
Increase/(Decrease) In Other Non Current Financial Liabilities	0.50	2.70
Increase/(Decrease) In Non Current Provision	73.68	(7.84)
Increase/(Decrease) In Current Provision	195.31	113.65
Increase/(Decrease) In Other Current Liabilities	(129.13)	5.06
Cash Generated from Operation	4,025.43	2,928.04
Less: Taxes Paid	(1,024.63)	(773.54)
Net Cash from Operating Activities	3,000.80	2,154.50
B Cash Flow from Investing Activities		
Purchase of Fixed Assets	(1,139.67)	(1,017.67)
Purchase of Investments	(629.50)	(250.00)
Dividend Received	0.25	0.25
Interest Received	24.27	8.48
Net Cash from /(used in) Investing Activities	(1,744.65)	(1,258.94)
C Cash Flow from Financing Activities		
Borrowings	213.03	1,662.50
Dividend Paid	(750.00)	(2,228.30)
Payment of Lease Liability	(101.00)	(83.91)
Interest Paid	(357.06)	(292.55)
Net Cash from/(used in) Financing Activities	(995.03)	(942.26)
Net Increase/(Decrease) in Cash Equivalents	261.12	(46.70)
Cash & Cash equivalent		
At the beginning of the year	287.00	658.17
At the end of the year	548.12	611.47

T. P. Ostwal & Associates LLP

CHARTERED ACCOUNTANTS

Web: http://www.tpostwal.in, E-mail: itax@tpostwal.in

Limited Review Report on Unaudited Standalone Financial Results of Jayant Agro-Organics Limited for the quarter and half year ended on September 30, 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Review Report To the Board of Directors Jayant Agro-Organics Limited

- 1. We have reviewed the accompanying statement of unaudited standalone financial results of Jayant Agro-Organics Limited ("the Company"), for the quarter and half year ended September 30, 2025 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("Listing Regulations"). The statement (Standalone Financial Results, Standalone Assets and Liabilities and Standalone Cash Flows) has been prepared by the Company pursuant to the requirements of Regulation 33 of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("Listing Regulations"), and initialled by us for identification purposes.
- 2. This statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
- 3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
- 4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

SS

For The Ostwal & Associates LLP

Chartered Accountants

Firm Registration Number: 124444W/W100150

Pawan Kumar Rungta

Partner

Membership Number: 042902 UDIN: 25042902BMKNGN9741

Place: Mumbai

Date: November 08, 2025

MANUFACTURERS & EXPORTERS OF CASTOR OIL & ITS PRODUCTS CIN. L24100MH1992PLC066691







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STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30th SEPTEMBER, 2025

	W						(₹ in lakhs)
Sr.			Quarter Ende	d	Half Yea	Year Ended	
No.	Particulars	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
1	Income from operations						
	Revenue from Operations	49,959.65	67,217.44	59,804.60	1,17,177.09	1,31,436.20	2,52,815.15
	Other Income	3.40	218.31	33.57	221.71	52.70	167.47
	Total income from Operation	49,963.05	67,435.75	59,838.17	1,17,398.80	1,31,488.90	2,52,982.62
2	Expenses						
	Cost of Material consumed	39,954.45	46,729.37	32,894.73	86,683.82	88,938.02	1,80,631.74
	Purchase of stock-in-trade	4,360.95	17,156.99	10,981.33	21,517.94	21,572.93	30,873.02
1	Changes of inventories of finished goods, work-in-progress						
	and stock in trade	(2,908.88)	(6,590.37)	5,529.66	(9,499.25)	(309.62)	1,365.90
	Employees benefit expenses	1,828.91	1,909.77	1,692.18	3,738.68	3,307.48	6,750.52
	Finance cost	459.26	527.60	556.91	986.86	1,093.78	1,892.01
	Depreciation and amortisation expenses	533.91	532.13	482.76	1,066.04	954.26	1,941.44
1	Other expenses	4,471.37	4,975.80	5,879.41	9,447,17	12,008.25	22,315.41
	Total expenses	48,699.97	65,241.29	58,016.98	1,13,941.26	1,27,565.10	2,45,770.04
3	Profit/(Loss) from before exceptional items (1-2)	1,263.08	2,194.46	1,821.19	3,457.54	3,923.80	7,212.58
4	Exceptional items	4 000 00	2 121 12	1 001 40	0.4===4	0.000.00	7.010.00
5	Net Profit/(Loss) before tax (3+4)	1,263.08	2,194.46	1,821.19	3,457.54	3,923.80	7,212.58
6	Tax expenses						
- 1	Current tax	397.16	582.16	500.39	979.32	1,058,57	1,941.51
1 -	Deferred tax	(43.72)	(15.15)	1.64	(58.87)	(8.18)	(63.88)
	Total tax expense	353.44	567.01	502.03	920.45	1,050.39	1,877.63
7	Net Profit/(Loss) after tax (5-6)	909.64	1,627.45	1,319.16	2,537.09	2,873.41	5,334.95
8	Share of profit/(loss) of joint ventures/associates (net)	11.60	8.54	1,319.16	20.14	24.18	46.89
9	Net Profit/(Loss) after tax and share in profit/(loss) of		0.34	10.76	20,14	24:10	40.03
١	joint ventures/ associates (7+8) (PAT)	921.24	1,635.99	1,329.92	2,557.23	2,897.59	5,381.84
	Attributed to:	321.24	1,000.00	1,525.52	2,337.23	2,001.00	3,301.04
la	Owners of the Company	965.22	1,614.66	1,371.84	2,579.88	2,926.49	5,491.38
	Non-controlling interests	(43.98)	21.33	(41.92)	(22.65)	(28.90)	(109.54)
10	Other comprehensive income (OCI)	(446.58)	(313.02)	(124.17)	(759.60)	38.77	252.45
11	Total comprehensive income (9+10)	474.66	1,322.97	1,205.75	1,797.63	2,936.36	5,634.29
	Attributed to:		,	,		,	
а	Owners of the Company	593.07	1,328.48	1,259.02	1,921.55	2,954.21	5,713.80
b	Non-controlling interests	(118.41)	(5.51)	(53.27)	(123.92)	(17.85)	(79.51)
12	Paid up equity share capital (face value of share ₹ 5 each)	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00
13	Other equity	.,=00.00	.,500,00	.,555.55	.,500.00	.,500.00	56,186.57
14	Earning per share (EPS) of ₹ 5 each (not annualised)						22,122.01
a	Basic EPS in ₹	3.22	5.38	4.57	8.60	9.75	18.30
b	Diluted EPS in ₹	3.22	5.38	4.57	8.60	9.75	18.30
See a	ccompanying notes to the financial results						

Notes to the consolidated unaudited financial results:

- 1 The unaudited consolidated financial results of the Company have been prepared in accordance with Indian Accounting Standards (Ind AS) prescribed under Section 133 of Companies Act, 2013 ('The Act') read with the relevant rules thereunder and in terms of Regulation 33 of the Securities and Exchange Board of India ('SEBI') (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- 2 The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on November 08, 2025. The Statutory Auditors of the Company have carried out a Limited Review of the aforesaid results.
- 3 Figures for the previous periods have been regrouped/re-classified wherever necessary to make them comparable.

Place: Mumbai

Date: 08th November, 2025



V. Udeshi Chairman (DIN No. 00355598)

MANUFACTURERS & EXPORTERS OF CASTOR OIL & ITS PRODUCTS CIN. L24100MH1992PLC066691







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UNAUDITED CONSOLIDATED BALANCE SHEET AS AT 30TH SEPTEMBER,2025

(₹ in lakhs)

Particulars	As at 30 th September 2025	As at 31 st March 2025	
	(Unaudited)	(Audited)	
ASSETS		: (
Non-Current Assets			
Property, plant and equipment	30,371.56	31,205.58	
Right to use of asset	597.86	352.41	
Capital work-in-progress	1,808.54	629.37	
Financial assets			
Investments	1,270.80	1,250.66	
Loans	130.90	87.30	
Other financial assets	177.58	451.72	
Current tax assets (net)	1,045.68	952.79	
Other non-current assets	1,111.66	371.69	
Current Assets			
Inventories	40,436.16	22,595.96	
Financial Assets			
Trade Receivables	12,611.85	24,465.23	
Cash and Cash Equivalents	905.88	767.73	
Other Bank Balance	147.77	62.89	
Loans	17.14	17.12	
Other financial assets	356.19	406.56	
Other Current Assets	3,332.45	3,275.38	
Total Assets	94,322.02	86,892.39	
EQUITY AND LIABILITIES			
Equity			
Equity Share Capital	1,500.00	1,500.00	
Other Equity	57,358.11	56,186.57	
Non Controlling Interest	3,135.77	3,259.69	
Liabilities			
Non-Current Liabilities			
Financial Liabilities			
Borrowings	641.06	775.08	
Lease Rent Liability	374.83	164.40	
Other Financial Liabilities	31.67	31.17	
Provisions	742.43	655.54	
Deferred Tax Liabilities (Net)	2,583.89	2,833.54	
Current Liabilities			
Financial Liabilities			
Borrowings	17,865.91	9,816.50	
Lease Rent Liability	256.31	215.32	
Trade Payables			
(i) Total Outstanding Dues of Micro			
Enterprises and Small Enterprises (ii) Total Outstanding Dues of Creditors other than micro	1,026.96	2,398.75	
Enterprises and Small Enterprises	4,797.29	6,780.71	
Other Financial Liabilities	2,838.98	1,169.21	
Other Current Liabilities	369.41	556.22	
Provisions ASSO			
Total Equity and Liabilities	799.40 94,322.02	549.69 86,892.39	

CERTIFIED ISO 9001





MANUFACTURERS & EXPORTERS OF CASTOR OIL & ITS PRODUCTS CIN. L24100MH1992PLC066691

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UNAUDITED CONSOLIDATED CASH FLOW STATEMENT FOR THE HALF YEAR ENDED SEPTEMBER 30, 2025

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		(₹ in lakhs)
Particulars	30.09.2025	30.09.2024
A Cash Flow from Operating Activities		
Net Profit Before Tax	3,457.54	3,923.80
Adjustments for :		
Depreciation & Amortisation Expense	1,066.04	954.26
Loss/(Profit) on Sale of Assets	-	0.24
Interest Received	(29.16)	(4.74)
Dividend Received	(0.25)	(0.25)
Interest Paid	986.86	1,093.78
Operating Profit before Working Capital Changes	5,481.03	5,967.09
Adjusted for :		
(Increase)/Decrease In Inventories	(17,840.20)	(7,895.86)
(Increase)/Decrease In Trade Receivables	11,853.37	(2,751.46)
(Increase)/Decrease In Other Bank Balance	(84.87)	(55.14)
(Increase)/Decrease In Current Loan	(0.02)	0.94
(Increase)/Decrease In Non Current Loan	(43.61)	=
(Increase)/Decrease In Other Current Financials Assets	(931.62)	120.43
(Increase)/Decrease In Other Non Current Financials Assets	274.13	29.12
(Increase)/Decrease In Other Current Assets	(57.06)	246.86
(Increase)/Decrease In Other Non Current Assets	(739.97)	33.19
Increase/(Decrease) In Trade Payables	(3,355.20)	(539.05)
Increase/(Decrease) In Other Financial Liabilities	1,669.76	419.21
Increase/(Decrease) In Other Non Current Financial Liabilities	0.50	2.70
Increase/(Decrease) In Current Provision	281.31	150.63
Increase/(Decrease) In Non Current Provision	86.89	(5.38)
Increase/(Decrease) In Other Current Liabilities	(186.81)	41.93
Cash Generated from Operation	(3,592.37)	(4,234.79)
Less: Taxes Paid	(1,072.19)	(872.34)
Net Cash from Operating Activities	(4,664.56)	(5,107.13)
B Cash Flow from Investing Activities		
Purchase of Fixed Assets	(1,242.04)	(1,464.66)
Sale of Fixed Assets	(1,2+2.0+)	2.10
Dividend Received	0.25	0.25
Interest Received	29.16	4.74
Net Cash from /(used in) Investing Activities	(1,212.63)	(1,457.57)
C Cash Flow from Financing Activities		
Borrowings	7,915.39	9,971.54
Dividend Paid	(750.00)	(2,228.30)
Lease Rent Liability	(163.19)	(154.72)
Interest Paid	(986.86)	(1,093.78)
Net Cash from/(used in) Financing Activities	6,015.34	6,494.74
Net Increase/(Decrease) in Cash Equivalents	138.15	(69.96)
Cash & Cash equivalent		
At the beginning of the year	767.73	1,038.82
At the end of the year	905.88	968.86

T. P. Ostwal & Associates LLP

CHARTERED ACCOUNTANTS

Web: http://www.tpostwal.in, E-mail: itax@tpostwal.in

Limited Review Report on unaudited consolidated financial results of Jayant Agro-Organics Limited for the quarter and half year ended September 30, 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Review Report
To The Board of Directors
Jayant Agro-Organics Limited

- 1. We have reviewed the accompanying statement of Unaudited Consolidated Financial Results of Jayant Agro-Organics Limited ("the Holding Company"), and its subsidiaries (together referred to as 'Group'), and its share of net profit after tax of its joint venture for the quarter and half year ended September 30, 2025 ("the Statement"). The statement (Consolidated Financial Results, Consolidated Assets and Liabilities, Consolidated Cash Flows and Consolidated Segment Results) has been prepared by the Holding Company pursuant to the requirements of Regulation 33 of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("Listing Regulations"), and initialled by us for identification purposes.
- 2. This Statement, which is the responsibility of the Holding Company's management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 as amended, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
- 3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Circular No. CIR/CFD/CMDI/44/2019 dated March 29, 2019 issued by the Securities and Exchange Board of India under Regulation 33 (8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:

Subsidiaries:

- a. Ihsedu Agrochem Private Limited
- b. Ihsedu Coreagri Services Private Limited
- c. Ihsedu Itoh Green Chemicals Marketing Private Limited
- d. JACACO Private Limited

e. Jayant Speciality Products Private Limited

Joint Venture:

Vithal Castor Polyols Private Limited

5. The Statement includes the interim financial information of three subsidiaries, whose interim financial information, as provided by the Management, reflect total assets of Rs. 1,865.51 lakhs as at September 30, 2025; total revenues of Rs. 27.91 lakhs and Rs. 44.60 lakhs; total net loss after tax 82.64 lakhs and Rs. 160.33 lakhs and other comprehensive income of Nil and Nil for the quarter and half year ended on September 30, 2025, respectively and cash flows of Rs. 107.3 lakhs for the half year ended on September 30, 2025, as considered in the Statement. These interim financial results have been reviewed by their respective independent auditors.

The independent auditors' reports on interim financial results and other financial information of these entities have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures in respect of these entities is based solely on the report of such auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement is not modified in respects of these matters.

6. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 5 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For T. P. Ostwal & Associates LLP

Charteked Accountants

Firm Registration Number: 124444W/W100150

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Senapoli öspat Marg.

MUMBAL- 13

Pawan Kumar Rungta

Partner

Membership Number: 042902

UDIN: 25042902BMKNGO6231

Place: Mumbai

Date: November 08, 2025

MANUFACTURERS & EXPORTERS OF CASTOR OIL & ITS PRODUCTS CIN. L24100MH1992PLC066691







REGD. OFFICE

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STATEMENT OF CONSOLIDATED SEGMENT RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2025

(₹ in lakhs)

			Quarter Ended		Half Yea	Year Ended	
Sr.	Particulars	Unaudited	Unaudited	Unaudited	Unaudited Unaudited		Audited
No.		30.09.2025	30.06.2025	30.09.2024	30.09.2025	30.09.2024	31.03.2025
	Gross Segment Revenue						
1	Castor Oil	24,260.62	34,397.99	31,107.57	58,658.61	71,269.95	1,33,177.25
2	Castor Oil Derivatives	25,617.94	32,726.28	28,619.00	58,344.22	59,990.18	1,19,329.12
3	Power Generation	81.09	93.17	78.03	174.26	176.07	308.78
	Revenue From Operations	49,959.65	67,217.44	59,804.60	1,17,177.09	1,31,436.20	2,52,815.15
	Segment Results						
1	Castor Oil	55.98	398.77	163.21	454.75	613.43	636.00
2	Castor Oil Derivatives	1,610.31	2,255.99	2,162.86	3,866.30	4,292.05	8,272.40
3	Power Generation	40.96	52.98	49.75	93.94	107.11	145.82
	Total Segment Results	1,707.25	2,707.74	2,375.82	4,414.99	5,012.59	9,054.22
	Add: Unallocable income	0.25	2	0.25	0.25	0.25	0.25
	Interest Income	14.84	14.32	2.03	29.16	4.74	50.12
	Less: Finance Cost	459.26	527.60	556.91	986.86	1,093.78	1,892.01
	Profit Before Tax	1,263.08	2,194.46	1,821.19	3,457.54	3,923.80	7,212.58
	Segment Assets						
1	Castor Oil	39,859.28	46,867.08	46,203.72	39,859.28	46,203.72	28,813.20
2	Castor Oil Derivatives	51,559.61	53,973.57	48,763.02	51,559.61	48,763.02	55,090.85
3	Power Generation	364.26	381.48	432.83	364.26	432.83	398.60
	Total Segment Assets	91,783.15	1,01,222.13	95,399.57	91,783.15	95,399.57	84,302.65
	Add: Unallocable corporate assets	2,538.88	2,561.09	2,625.33	2,538.88	2,625.33	2,589.75
	Total Assets	94,322.03	1,03,783.22	98,024.90	94,322.03	98,024.90	86,892.40
	Segment Liabilities						
1	Castor Oil	19,114.70	21,734.09	27,507.53	19,114.70	27,507.53	13,837.84
2	Castor Oil Derivatives	12,274.53	18,774.91	11,083.41	12,274.53	11,083.41	11,042.94
3	Power Generation	<u>-</u>	(·	Ē		ž.	
	Total Segment Liabilities	31,389.23	40,509.00	38,590.94	31,389.23	38,590.94	24,880.78
	Add: Unallocable corporate liabilities	4,074.68	4,259.17	4,506.99	4,074.68	4,506.99	4,325.05
	Total Liabilities	35,463.91	44,768.17	43,097.93	35,463.91	43,097.93	29,205.83

Notes:

- 1 The Company has reported segment as per Indian Accounting Standard 108 'Operating Segments' (Ind AS 108) read with SEBI's circular dated July 5, 2016. The identification of operating segments is consistent with performance assessment and resource allocation by the management.
- 2 Segment composition: Oil segment comprises of manufacturing and exports of various grades of Castor Oil, Derivative segment comprises of manufacturing and exports of various grades of value added products based on castor oil and Power segment comprises of generation of power through wind energy.

