



JAYANT AGRO-ORGANICS LTD.

Regd. Office: 'Akhandanand', 38 Marol Co- Op. Industrial Estate,
Off. M. V. Road, Saki Naka, Andheri (East), Mumbai - 400 059

UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2012

₹ in lacs

PART I

Particulars	Quarter Ended			Current Year Ended	Previous Year Ended	Consolidated	
	Unaudited			Unaudited	Audited	Current Year Ended	Previous year Ended
	Unaudited			Unaudited	Audited	Unaudited	Audited
	31.03.2012	31.12.2011	31.03.2011	31.03.2012	31.03.2011	31.03.2012	31.03.2011
1. Income from operations							
(a) Net Sales/Income from Operations (Net of Excise Duty)	37,801.23	36,511.12	32,106.24	166,602.97	114,627.38	177,220.68	117,583.58
(b) Other Operating Income	34.45	32.18	135.95	95.57	180.37	100.62	245.24
Total Income from operations (Net)	37,835.68	36,543.30	32,242.19	166,698.54	114,807.75	177,321.30	117,828.82
2. Expenses							
a) Cost of materials consumed	14,125.45	12,719.65	15,959.67	68,029.56	74,418.07	141,040.33	98,883.89
b) Purchase of Stock-in-trade	19,305.98	14,410.90	17,636.96	77,279.12	29,785.11	11,651.84	8,444.78
c) Changes of Inventories of finished goods, work-in-progress and stock in trade	(860.32)	5,094.56	(4,712.91)	2,552.68	(4,817.44)	2,648.01	(6,122.51)
d) Employees benefit expenses	327.15	223.99	180.70	947.19	733.58	1,371.16	1,031.71
e) Depreciation and amortisation expenses	71.31	72.14	65.61	286.90	268.52	782.70	540.62
f) Other expenditure	3,071.10	2,290.17	2,341.12	10,664.70	9,901.19	11,607.62	9,196.12
(Any item exceeding 10% of the total expenditure relating to continuing operations to be shown seperately)							
Total expenses	36,040.67	34,811.41	31,471.15	159,760.15	110,289.03	169,101.66	111,974.61
3. Profit/(Loss) from operations before Other income, Interest finance costs & Exceptional items(1-2)	1,795.01	1,731.89	771.04	6,938.39	4,518.72	8,219.64	5,854.21
4. Other Income	-	-	-	-	-	-	-
5. Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	1,795.01	1,731.89	771.04	6,938.39	4,518.72	8,219.64	5,854.21
6. Finance Costs	741.89	745.85	453.70	2,905.02	1,907.91	3,773.36	2,278.44
7. Profit/(Loss) from ordinary activities after finance costs but before Exceptional items (5-6)	1,053.12	986.04	317.34	4,033.37	2,610.81	4,446.28	3,575.77
8. Exceptional items	-	-	-	-	-	-	-
9. Profit/Loss from Ordinary activities before tax (7-8)	1,053.12	986.04	317.34	4,033.37	2,610.81	4,446.28	3,575.77
10. Tax expenses	372.94	324.36	84.86	1,294.33	836.80	1,691.64	1,084.05
11. Net Profit / Loss from ordinary activities after tax (9-10)	680.18	661.68	232.48	2,739.04	1,774.01	2,754.64	2,491.72
12. Extraordinary item (net of tax expenses ₹ Lacs)	-	-	-	-	-	-	-
13. Net Profit / (Loss) for the period (11-12)	680.18	661.68	232.48	2,739.04	1,774.01	2,754.64	2,491.72
14. Share of profit/(Loss) of associates	-	-	-	-	-	-	-
15. Minority Interest	-	-	-	-	-	0.13	-
16. Net/(Loss) after taxes, minority interest and share of profit/(Loss) of associates (13-14- 15)	680.18	661.68	232.48	2,739.04	1,774.01	2,754.51	2,491.72
17. Paid-up equity share capital (face value of share ₹. 5/- each)	750.00	750.00	750.00	750.00	750.00	750.00	750.00
18. Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year	-	-	-	-	8,608.81	-	10,915.42
19. (i) Earning Per Share (before extraordinary items) (Face Value of ₹. 5/- each.) (Not annualised)							
(a) Basic	4.53	4.41	1.55	18.26	11.83	18.36	16.61
(b) Diluted	4.53	4.41	1.55	18.26	11.83	18.36	16.61
(ii) Earning Per Share (after extraordinary items) (Face Value of ₹. 5/- each.) (Not annualised)							
(a) Basic	4.53	4.41	1.55	18.26	11.83	18.36	16.61
(b) Diluted	4.53	4.41	1.90	18.26	11.83	18.36	16.61

PART II

A. PARTICULARS OF SHAREHOLDING							
1. Public Shareholding							
- No. of Equity Share of ₹.5/- each	5,281,924	6,009,795	6,009,795	5,281,924	6,009,795	5,281,924	6,009,795
- Percentage of Shareholding	35.21	40.07	40.07	35.21	40.07	35.21	40.07
2. Promoters and Promoter group shareholding							
a) Pledged/Encumbered							
- Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL	NIL
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL	NIL
- percentage of Shares (as a % of the total Share capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL	NIL
b) Non-Encumbered							
- Number of Shares	9,718,076	8,990,205	8,990,205	9,718,076	8,990,205	9,718,076	8,990,205
- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00	100.00
- percentage of Shares (as a % of the total Share capital of the Company)	64.79	59.93	59.93	64.79	59.93	64.79	59.93

Particulars	Quarter Ended 31st March, 2012						
B INVESTOR COMPLAINTS							
Pending at the beginning of the Quarter							NIL
Received during the Quarter							NIL
Disposed of during the Quarter							NIL
Remaining unresolved at the end of the Quarter.							NIL

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

₹ in lacs

Particulars	UNAUDITED				AUDITED	
	3 Months Ended 31.03.2012	3 Months Ended 31.12.2011	3 Months Ended 31.03.2011	Financial Year Ended 31.03.2012	Financial Year Ended 31.03.2011	
1 SEGMENT REVENUE						
a) Castor Oil Derivatives	14,530.70	15,825.11	15,223.77	67,129.77	49,562.90	
b) Castor Oil	23,191.08	20,537.63	16,837.38	98,928.10	64,885.30	
c) Power Generation	79.45	32.03	45.09	216.12	179.18	
d) Unallocated	-	116.35	-	328.98	-	
TOTAL	37,801.23	36,511.12	32,106.24	166,602.97	114,627.38	
Less: Inter Segment Revenue	-	-	-	-	-	
Net Sales/Income From Operations	37,801.23	36,511.12	32,106.24	166,602.97	114,627.38	
2 Segment Results (Profit before tax and interest from each Segment)						
a) Castor Oil Derivatives	1,543.83	1,282.33	634.95	5,197.18	3,328.22	
b) Castor Oil	186.70	421.94	105.65	1,516.45	1,077.97	
c) Power Generation	64.48	7.72	30.44	149.06	112.54	
d) Unallocated	-	19.90	-	75.70	-	
TOTAL	1,795.01	1,731.89	771.04	6,938.39	4,518.73	
Less:						
(i) Interest	741.89	745.85	453.70	2,905.02	1,907.92	
(ii) Other Un-allocable Expenditure net off Un-allocable income	-	-	-	-	-	
TOTAL PROFIT BEFORE TAX	1,053.12	986.04	317.34	4,033.37	2,610.81	
3 CAPITAL EMPLOYED (Segment Assets-Segment Liabilities)						
a) Castor Oil Derivatives	1,310.66	2,459.92	3,442.61	1,310.66	3,442.61	
b) Castor Oil	1,176.46	1,888.61	2,601.65	1,176.46	2,601.65	
c) Power Generation	709.93	702.91	719.11	709.93	719.11	
d) Unallocated	8,900.80	6,366.23	2,844.60	8,900.80	2,844.60	
TOTAL	12,097.85	11,417.67	9,607.97	12,097.85	9,607.97	

NOTES :

- The Auditors of the Company have carried out the Limited Review of the above Unaudited Financial Results.
- The above results, after reviewed by the Audit Committee, were approved by the Board and taken on record, in the meeting held on 8th May, 2012
- The Company has filed with Hon'ble High Court Judicature at Bombay, a petition u/s 391 to 394 of the Companies Act, 1956 in respect of Amalgamation of its Wholly owned subsidiary i.e. Inshedu Speciality Chemicals Pvt. Limited with the Company w.e.f. 1st October, 2011. The same has been pending before the Hon'ble High Court Judicature at Bombay.
- The above results do not take in to account the impact of proposed Merger on Income Tax provision.
- Subsidiary Company Inshedu Itoh Green Chemicals Marketing Pvt. Ltd. Is yet to commence its business operations.
- The Consolidated Financial Results have been prepared in accordance with Accounting Standard (AS) 21 on "Consolidated Financial Statements" issued by the Institute of Chartered Accountants of India and includes financial results of its subsidiaries.
- The above results are prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 (As 25- Interim Financial Reporting).
- Figures have been regrouped wherever necessary.

For Jayant Agro-Organics Limited
VITHALDAS G. UDESHI
CHAIRMAN